

Oppigårds Bryggeri – Sweden's largest independent craft beer brewery

Anecta Translink advised Oppigårds Bryggeri on the sale to RÖKO

FOOD



Basic info

October 2020

Sweden

RÖKO

acquired

★OPPIGÅRDS★

TL TRANSLINK
CORPORATE FINANCE

Advisor to the seller

Transaction announcements

2020-10-06 – Oppigårds / RÖKO

Anecta Translink advised Oppigårds Bryggeri on the sale of the company to RÖKO. The investment company RÖKO has acquired 70% of Sweden's leading independent craft brewery, Oppigårds Bryggeri AB, from founder and CEO Björn Falkeström.

Oppigårds develops, brews and markets beer with a particular focus on ale. Oppigårds is based in Hedemora in Sweden and is located on a farm that has been owned by the same family since the 18th century and where Björn has brewed beer since the 1980s. The company was founded in 2003 and has since grown to EUR 6.75 million in revenue and 22 employees. During their almost 20 years of operation, the company has launched several well-known and appreciated products such as Golden Ale, Amarillo, New Sweden IPA, Norn Pale Ale and the popular Christmas beer Oppigårds Winter Ale.

The sales process was highly competitive with multiple indicative bids. RÖKO, a Stockholm-based investment company with 'perpetual ownership' as a key investment philosophy and EUR 270 million available for investments as of 2020, became new owner of the Company.

Deal summary

- Oppigårds is located in Hedemora, central Sweden. The location and area has been owned by the family since 18th century and Björn Falkenström, the CEO and founder of the Company, has brewed craft beer since the 1980s
- The company performed net sales of EUR 7.3 million with an EBITDA of 2.8 million in FY2020

